

Project Appraisal Memorandum

Corporate Finance

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# Part I - Executive Summary

## Project

|  |  |
| --- | --- |
| Project Name |  |
| Sector – Sub Sector |  |
| Funding Needs |  |
| Deal Strategy |  |

## Borrower

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Borrower |  | | | |
| Shareholder |  | | | |
| Ultimate Beneficial Owner |  | | | |
| Rating | IIF Rating | External Rating | S&E Category | LQC/BI Checking |
| Rating Date: | S&P:  Moodys:  Fitch:  Pefindo: |  |  |
| Business Activities |  | | | |
| Other Information |  | | | |

## Proposal

|  |  |  |
| --- | --- | --- |
| Purpose |  | |
| Approval Authority |  | |
| Facility |  | |
| Group Exposure |  | |
| Remarks |  | |
| Tenor |  | |
| Average Loan Life |  | |
| Pricing | Interest Rate |  |
| Commitment Fee |  |
| Facility/Upfront Fee |  |
| Structuring Fee |  |
| Arranger Fee |  |
| Collateral |  | |
| Other Conditions |  | |
| Exception to IIF Policy |  | |
| Review Period |  | |

## Recommendation

Key Investment Consideration

Recommendation

|  |  |  |
| --- | --- | --- |
| Account Responsible | Deal Team | CIO |
|  |  |

# Part II – Project Analysis

# Part III – Historical Financial & Financial Projection

# Part IV – Supplemental, Procurement and Insurance

# Part V – Social and Environmental Assessment / IIF’s Principles

# Part VI – Attachment

## Term Sheet

## Risk rating

## KYC Checklists

## Other Banks Facilities / Summary of Pefindo report

## Legal Due Diligence Report

|  |  |
| --- | --- |
| Attachment | Description |
|  |  |

## S&E Due Diligence

|  |  |
| --- | --- |
| Attachment | Description |
|  |  |

## Other Reports

|  |  |
| --- | --- |
| Attachment | Description |
|  |  |